

InfraREIT, Inc.
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For Immediate Release
Nov. 10, 2014

PRESS RELEASE

InfraREIT Announces Confidential Submission of Draft Registration Statement

DALLAS, TEXAS, Nov. 10, 2014—InfraREIT, Inc. (InfraREIT), today announced it has confidentially submitted a draft registration statement on form S-11 to the Securities and Exchange Commission (SEC) in connection with the proposed initial public offering of its common stock. InfraREIT is a real estate investment trust that owns rate-regulated electric transmission and distribution assets in the state of Texas. InfraREIT is externally managed by Hunt Utility Services, LLC, an affiliate of Hunt Consolidated, Inc. (a diversified holding company based in Dallas, Texas and managed by the Ray L. Hunt family).

The number of shares to be offered and the price range for the proposed offering have not yet been determined. The proposed offering is expected to commence after the SEC completes its review process, subject to market and other conditions.

This press release is being made pursuant to and in accordance with Rule 135 under the Securities Act of 1933, as amended. This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction. The proposed offering will be made only by means of a prospectus to be included in the registration statement.

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