

InfraREIT, Inc.
CONSOLIDATED STATEMENTS OF INCOME
(In thousands, except share amounts)
(Unaudited)

Three Months Ended June 30,
2016 2015

Six Months Ended June 30,
2016

- (4) The weighted average common shares outstanding of 42.4 million was used to calculate net loss attributable to InfraREIT, Inc. per diluted share. The weighted average redeemable partnership units outstanding of 15.4 million was used to calculate

Schedule 5
InfraREIT, Inc.
Explanation and Reconciliation of Forecasted Guidance for 2016

Forecasted GAAP net income attributable to InfraREIT, Inc. per share to Non-GAAP EPS and CAD per share
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